

**POST-AUCTION DISCLOSURE CONCERNING  
BORROWER'S BIDDING IN AUCTION OF BONDS  
ISSUED FOR ITS BENEFIT**

Borrower: Baylor Health Care System

Bonds: North Central Texas Health Facilities Development Corporation Hospital Revenue Bonds (Baylor Health Care System Project) Series 2001C

CUSIP No. : 658546WW2<sup>1</sup>

Date of Auction: October 8, 2008

Broker-Dealer: Goldman, Sachs & Co.

**Information Concerning Most Recent Auction (Held October 8, 2008)**

- (1) The amount of securities for sale in the most recent auction: \$25,000\*
- (2) The number and aggregate dollar amount of bids made (Bonds for which Buy Orders and Hold Orders were submitted): 3 bids aggregating \$46,500,000
- (3) The number of bidders other than the Broker-Dealer and BHCS: 2
- (4) The number, interest rate(s) and amounts of bids, if any, made by the Broker-Dealer: None
- (5) The number, interest rate(s) and amount(s) of bids, if any, made by BHCS or the Issuer: 1, 1.528%, \$1,150,000
- (6) The clearing rate: 1.528%
- (7) The high, low, and median bids received: 1.528%, 1.528%, and 1.528%, respectively

\*Excludes \$45,350,000 of Bonds for which hold orders were submitted, including a hold order from BHCS for \$44,225,000.

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<sup>1</sup> The CUSIP Number is included for convenience of the owners of the Bonds. No representation is made as to the correctness or accuracy of the foregoing CUSIP Number printed on the Bonds or as indicated in any notice.