

**Post-Auction Disclosure Concerning Borrower's
Bidding in Auction of Bonds Issued for Its Benefit**

Borrower: The Medical College of Wisconsin, Inc.

Bonds: \$21,725,000 Wisconsin Health and Educational Facilities Authority
Variable Rate Revenue Bonds (The Medical College of Wisconsin, Inc.)
Series 2004 B-1 Bonds

CUSIP Number: 97710VVU9

Date of Auction: March 31, 2008

Broker-Dealer: Goldman, Sachs & Co.

Information Concerning Most Recent Auction (Held March 31, 2008)

- (1) The amount of securities for sale in the most recent auction: \$20,725,000*
- (2) The number and aggregate dollar amount of bids made: 19 / \$36,625,000
- (3) The number of bidders other than the Broker-Dealer and Borrower: 18
- (4) The number, interest rate(s) and amounts of bids, if any, made by the Broker-Dealer: 0
- (5) The number, interest rate(s) and amount(s) of bids, if any, made by the Borrower:
The Borrower made one bid at 2.21% for \$21,725,000
- (6) The clearing rate: 2.21%
- (7) The high, low, and median bids received: 6.00%, 2.21%, 6.00%, respectively.

*Excludes \$1,000,000 par amount bid to hold.



Auction Details for 3-31-2008 The Medical College of Wisconsin 2004B-1

Transaction Details	
CUSIP:	97710VVU9
Auction:	3-31-2008
Settlement:	4-01-2008
Outstanding:	\$ 21,725,000.00
Index rate:	2.703 %
Minimum Rate:	0.000 %
Maximum Rate:	18.000 %
All Hold Rate:	1.487 %
Auction Run Time:	13:08:48

Winning Rate 4/1/08 - 4/7/08	
Auction Rate:	2.210 %
Next Payment:	4-08-2008
Income / Unit:	\$ 10.74306
Interest:	\$ 9,335.72
Avg. Bid:	5.250 %
Avg. Potential:	5.747 %
Avg. All:	5.643 %
Next Auction:	4-07-2008

Bidder	Order	Quantity	Rate	Award	Submitted
GOLD-AA	Sell	261	--	--	12:46 pm
GOLD-AA	Hold	40	--	40	12:46 pm
GOLD-AA	Potential	869	2.210 %	829	12:46 pm
GOLD-AA	Bid	118	4.500 %	Rejected	12:46 pm
GOLD-AA	Bid	122	5.000 %	Rejected	12:46 pm
GOLD-AA	Bid	20	5.500 %	Rejected	12:46 pm
GOLD-AA	Bid	308	6.000 %	Rejected	12:46 pm
GOLD-AA	Potential	1	6.000 %	Rejected	12:46 pm
GOLD-AA	Potential	1	6.000 %	Rejected	12:46 pm
GOLD-AA	Potential	1	6.000 %	Rejected	12:46 pm
GOLD-AA	Potential	1	6.000 %	Rejected	12:46 pm
GOLD-AA	Potential	1	6.000 %	Rejected	12:46 pm
GOLD-AA	Potential	1	6.000 %	Rejected	12:46 pm
GOLD-AA	Potential	1	6.000 %	Rejected	12:46 pm
GOLD-AA	Potential	2	6.000 %	Rejected	12:46 pm
GOLD-AA	Potential	2	6.000 %	Rejected	12:46 pm
GOLD-AA	Potential	2	6.000 %	Rejected	12:46 pm
GOLD-AA	Potential	2	6.000 %	Rejected	12:46 pm
GOLD-AA	Potential	4	6.000 %	Rejected	12:46 pm
GOLD-AA	Potential	4	6.000 %	Rejected	12:46 pm
GOLD-AA	Potential	5	6.000 %	Rejected	12:46 pm

Fee Information	
Broker Dealers:	Goldman, Sachs & Co.
Lead Manager:	Goldman, Sachs & Co.
Broker Dealer Commission:	\$ 1,056.08
Auction Agent Fee:	n/a
Total Due:	\$ 1,056.08
Days in Period:	7
Commission Due Date:	4-01-2008
Commission Calculated:	3-25-2008 to 3-31-2008

All Amounts are in Units of \$25,000.

Contact Information
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Wire Instructions
Wilmington Trust Company ABA 031100092 Acct: 068390-000 Attn: Chris Slaybaugh

For historical CUSIP and auction data, access our auction website [WTAuctions](http://WTAuctions.com).
Please contact us for user id and password information.

[WTAuctions](http://WTAuctions.com)