

**Post-Auction Disclosure Concerning Borrower's
Bidding in Auction of Bonds Issued for Its Benefit**

Borrower: The Medical College of Wisconsin, Inc.

Bonds: \$11,900,000 Wisconsin Health and Educational Facilities Authority
Variable Rate Revenue Bonds (The Medical College of Wisconsin, Inc.)
Series 2004 C Bonds

CUSIP Number: 97710VWV5

Date of Auction: March 31, 2008

Broker-Dealer: Goldman, Sachs & Co.

Information Concerning Most Recent Auction (Held March 31, 2008)

- (1) The amount of securities for sale in the most recent auction: \$10,050,000*
- (2) The number and aggregate dollar amount of bids made: 8 / \$15,125,000
- (3) The number of bidders other than the Broker-Dealer and Borrower: 7
- (4) The number, interest rate(s) and amounts of bids, if any, made by the Broker-Dealer: 0
- (5) The number, interest rate(s) and amount(s) of bids, if any, made by the Borrower:
The Borrower made one bid at 2.80% for \$11,900,000.
- (6) The clearing rate: 2.80%
- (7) The high, low, and median bids received: 8.00%, 2.80%, 6.49%, respectively.

*Excludes \$1,850,000 par amount bid to hold.



Auction Details for 3-31-2008 The Medical College of Wisconsin 2004C

Transaction Details	
CUSIP:	97710VWW5
Auction:	3-31-2008
Settlement:	4-01-2008
Outstanding:	\$ 11,900,000.00
Index rate:	2.703 %
Minimum Rate:	0.000 %
Maximum Rate:	18.000 %
All Hold Rate:	2.433 %
Auction Run Time:	13:08:48

Winning Rate 4/1/08 - 4/7/08	
Auction Rate:	2.800 %
Next Payment:	4-08-2008
Income / Unit:	\$ 13.61111
Interest:	\$ 6,478.89
Avg. Bid:	5.993 %
Avg. Potential:	6.426 %
Avg. All:	6.264 %
Next Auction:	4-07-2008

Bidder	Order	Quantity	Rate	Award	Submitted
GOLD-AA	Sell	284	--	--	12:46 pm
GOLD-AA	Hold	74	--	74	12:46 pm
GOLD-AA	Potential	476	2.800 %	402	12:46 pm
GOLD-AA	Bid	40	5.000 %	Rejected	12:46 pm
GOLD-AA	Potential	4	5.500 %	Rejected	12:46 pm
GOLD-AA	Bid	4	6.000 %	Rejected	12:46 pm
GOLD-AA	Bid	74	6.980 %	Rejected	12:46 pm
GOLD-AA	Potential	1	7.850 %	Rejected	12:46 pm
GOLD-AA	Potential	3	7.980 %	Rejected	12:46 pm
GOLD-AA	Potential	3	8.000 %	Rejected	12:46 pm

Fee Information	
Broker Dealers:	Goldman, Sachs & Co.
Lead Manager:	Goldman, Sachs & Co.
Broker Dealer Commission:	\$ 578.47
Auction Agent Fee:	n/a
Total Due:	\$ 578.47
Days in Period:	7
Commission Due Date:	4-01-2008
Commission Calculated:	3-25-2008 to 3-31-2008

All Amounts are in Units of \$25,000.

Contact Information
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Wire Instructions
Wilmington Trust Company ABA 031100092 Acct: 068390-000 Attn: Chris Slaybaugh

For historical CUSIP and auction data, access our auction website WTAuctions.

Please contact us for user id and password information.

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