



NOTICE FOR 16th ANNUAL GENERAL MEETING

Notice is hereby given that the 16th Annual General Meeting (AGM) of the members of Goldman Sachs (India) Capital Markets Limited (formerly Goldman Sachs (India) Capital Markets Private Limited) (the “Company”) will be held through videoconferencing (“VC”) / audio-visual means (“OAVM”) on Wednesday, August 20, 2025 at 3:30 PM (India time) to transact the following business:

Ordinary Business:

1. **To receive, consider and adopt audited financial statements of the Company for the financial year ended March 31, 2025 and reports of the Board of Directors and Auditors thereon**

To receive, consider and adopt the audited financial statements of the Company for the financial year ended March 31, 2025 including the audited Balance Sheet as at March 31, 2025, Statement of Profit & Loss and Cash Flow Statement for the year ended on that date and the reports of the Auditors and the Board of Directors thereon.

To consider and, if thought fit to pass with or without modification(s), the following resolution as an **Ordinary Resolution**:

“**RESOLVED THAT** the audited financial statements of the Company for the financial year ended March 31, 2025 including the audited balance sheet as at March 31, 2025 and the audited Statement of Profit & Loss (including Other Comprehensive Income), Statement of Changes in Equity and Cash Flow Statement of the Company for the year ended March 31, 2025, together with the Directors’ and Auditor’s report thereon, as circulated to the members, be and are hereby considered and adopted.”

2. **To appoint a director in place of Mr. Ajay Jain (DIN: 05262365), who retires by rotation and being eligible, offers himself for re-appointment.**

To consider and, if thought fit to pass with or without modification(s), the following resolution as an **Ordinary Resolution**:

“**RESOLVED THAT** pursuant to the provisions of Section 152 of the Companies Act, 2013 and rules made thereunder (including any statutory modification and re-enactment thereof) and other applicable provisions, if any of the Companies Act, 2013, Mr. Ajay Jain (DIN: 05262365) who is liable to retire by rotation and being eligible has offered himself for appointment, be and is hereby re-appointed as a Director of the Company, liable to retire by rotation.”

3. **To appoint a director in place of Ms. Mitali Tewari (DIN: 07722296), who retires by rotation and being eligible, offers herself for re-appointment.**

To consider and, if thought fit to pass with or without modification(s), the following resolution as an **Ordinary Resolution**:

“**RESOLVED THAT** pursuant to the provisions of Section 152 of the Companies Act, 2013 and rules made thereunder (including any statutory modification and re-enactment thereof) and other applicable provisions, if any of the Companies Act, 2013, Ms. Mitali Tewari (DIN: 07722296) who is liable to retire by rotation and being eligible has offered herself for appointment, be and is hereby re-appointed as a Director of the Company, liable to retire by rotation.”

Registered office:
9th and 10th floor, Ascent-Worli,
Sudam Kalu Ahire Marg, Worli
Mumbai – 400025
CIN: U67190MH2009FLC198210

By Order of the Board of Directors
For Goldman Sachs (India) Capital Markets
Limited (formerly Goldman Sachs (India) Capital
Markets Private Limited)

Place : Mumbai
Date : July 29, 2025

Manoj Chitlangia
Whole-time director & CEO
10528332
July 29, 2025

NOTES:

1. The Ministry of Corporate Affairs (“MCA”) General Circular Nos. 14/2020 dated April 8, 2020, 17/2020 dated April 13, 2020, 20/2020 dated May 5, 2020 and the latest being 09/ 2024 dated September 19, 2024, including any other circular/notification in this regard (collectively referred to as “MCA Circulars”) permitted the holding of the AGM through VC / OAVM, without the physical presence of the Members at a common venue. In compliance with the provisions of the Companies Act, 2013 (“Act”) and MCA Circulars, the AGM of the Company is being held through VC / OAVM. Members attending the AGM through VC/OAVM shall be counted for the purpose of reckoning the quorum under Section 103 of the Act.
2. Pursuant to the provisions of the Act, a member entitled to attend and vote at the AGM is entitled to appoint a proxy to attend and vote on his/her behalf and the proxy need not be a member of the Company. Since this AGM is being held pursuant to the aforesaid MCA Circulars through VC / OAVM, physical attendance of members has been dispensed with. Accordingly, the facility for appointment of proxies by the members will not be available for the AGM and hence the Proxy Form and Attendance Slip including the Route Map are not annexed to this notice.
3. In compliance with the aforesaid MCA Circulars, notice of the AGM is being sent only through electronic mode to those members whose email addresses are registered with the Company or National Securities Depository Limited (“NSDL”). Members may note that the Company does not have its website; however the notice will be available on the Goldman Sachs India webpage at <https://www.goldmansachs.com/worldwide/india/disclosures.html>
4. In terms of the aforesaid MCA Circulars, the business set out in the notice will be transacted by the members only through VC facility.
5. In accordance with the aforementioned MCA Circulars, VC facility will be provided to the members to participate in the meeting. The members are requested to follow the following instructions in order to participate in the meeting through VC mechanism:
 - a. The login-id and password for joining the meeting has been separately provided along with this notice;
 - b. The facility for joining the meeting shall be kept open from 3.15 PM i.e. 15 minutes before the time scheduled to start the meeting i.e. 3.30 PM and 15 minutes after the expiry of the said scheduled time i.e. till 4.15 PM;
 - c. Participation of single member shall only be allowed at a time;
 - d. Queries on the accounts and operations of the Company or the businesses covered under the notice may be sent to gs-mumbai-corpsec@gs.com in advance of the meeting so that the answers may be made readily available at the meeting
 - e. Members are requested to e-mail at gs-mumbai-corpsec@gs.com or call at 022-66169000 in case of any technical assistance required at the time of log in at the meeting through VC.

- f. Members shall cast their vote either by show of hands at the meeting or convey their vote by emailing gs-mumbai-corpsec@gs.com. The result of voting shall be declared in the meeting and the meeting shall be deemed to be conclusive after the declaration of result.
- 6. All documents referred to in the notice including the register of directors and register of key managerial personnel (KMP) and their shareholding, maintained under Section 170 of the Act, and the register of contracts or arrangements in which the directors are interested, maintained under Section 189 of the Act will be available for inspection by members on all working days, except Saturdays, Sundays and public holidays, during the business hours of the Company prior to the date of the AGM. All the above documents will be available electronically for inspection by the members during the AGM.
- 7. Corporate members intending to authorize their representatives to participate and vote at the meeting are requested to send a certified copy of the Board resolution / authorization letter to the Company by email to gs-mumbai-corpsec@gs.com.