

GOLDMAN SACHS (INDIA) CAPITAL MARKETS PRIVATE LIMITED

Regd off: 951-A, Rational House, Appasaheb Marathe Marg, Prabhadevi, Mumbai - 400 025

CIN: U67190MH2009FTC198210 Tel: 91 22 6616 9000 Fax: 91 22 6616 9001

Audited Financial Results for the year ended March 31, 2024**(Rs. in Lakhs)**

Balance Sheet as at March 31, 2024			
Sources of Funds			
Share Capital	36,499		
Reserves and Surplus	235,638		
Secured Loans	2,012,122		
Others	12,688		
	2,296,947		
Application of Funds			
Fixed Assets	814		
Stock in Trade - Government Securities & T-bills*	2,194,849		
Loans and advances	27,436		
Non Current Assets	9,172		
Others #	64,676		
	2,296,947		
Profit and Loss account for the year ended March 31, 2024			
Income			
Interest	178,210		
Discount	6,713		
Trading Profit**	17,768		
Underwriting fees	270		
Expenses			
Interest	160,651		
Administrative Costs	5,795		
Profit before tax	36,515		
Profit for the year (Total Comprehensive Income)	27,220		
Regulatory Capital required (as per Capital Adequacy Guidelines)	53,875		
Actual Capital (Tier I)	242,859		
Return on Net Worth	11.21%		
# Includes Trade receivables from Clearing Corporation of India Limited of Rs. 14,674 lakhs.			
*Stock in trade has been reported on gross basis, short positions being reported under other sources of funds.			
**Includes realised and unrealised trading income/loss from stock in trade, interest rate swaps.			
Notes on Accounts:			
1. The above results have been reviewed by the Audit Committee and taken on record by the Board of Directors at the meeting held on June 26, 2024.			
2. The securities held as Stock in Trade are valued at fair value.			
3. There were no call/notice money borrowings and lendings as at March 31, 2024.			
4. Net borrowings in call: average Rs.251 lakhs; peak - Rs.30,006 lakhs.			
5. Leverage ratio: average 5.08 times; peak 7.97 times.			
6. CRAR (Quarterly) - calculated as per RBI master direction for standalone Primary Dealers dated August 30, 2016 (updated from time to time) :			
June 30, 2023	September 30, 2023	December 31, 2023	March 31, 2024
57%	87%	68%	68%
7. There were no investments other than Government Securities & T-bills as at March 31,2024.			
For Goldman Sachs (India) Capital Markets Private Limited			
Sd/-	Sd/-	Sd/-	
Manoj Chitlangia	Sathiyarayanan Padmanaban	Ritu Ganatra	
Mumbai	Whole Time Director and CEO	Director	Company Secretary
26.06.2024	DIN: 10528332	DIN: 10453418	Membership Number: ACS68891