

**Name of the issue: One97 Communications Limited**

1 **Type of issue (IPO/ FPO)** IPO

2 **Issue size (Rs. in crore)** 18,300.00

*Source: Prospectus dated November 11, 2021*

3 **Grade of issue alongwith name of the rating agency**

**Name** Not Applicable

**Grade** Not Applicable

4 **Subscription Level (Number of times)** 1.95

*\*Excluding Anchor Investor Portion and after removing multiple and duplicate bids and technical rejections cases from Basis of allotment*

5 **QIB holding (as a %age of total outstanding capital) as disclosed to stock exchanges**

<b>Particulars</b>	<b>%</b>
(i) On Allotment Nov 15, 2021 <sup>(1)</sup>	11.20%
(ii) at the end of the 1st Quarter immediately after the listing	10.42%
(iii) at the end of 1st FY (March 31, 2022)	5.49%
(iv) at the end of 2nd FY (March 31, 2023)	3.19%
(v) at the end of 3rd FY (March 31, 2024)	6.86%

*(1) Source: Basis of Allotment. Includes allotment to Anchor Investors*

6 **Financials of the issuer**

(Consolidated Rs. in crore)

<b>Parameters</b>	<b>1st FY (March 31,2022)</b>	<b>2nd FY (March 31,2023)</b>	<b>3rd FY (March 31,2024)</b>
Income from operations	4,974	7,990	9,978
Net Profit for the period	(2,396)	(1,777)	(1,422)
Paid-up equity share capital	65	63	64
Reserves excluding revaluation reserves	14,087	12,952	13,263

**7 Trading status in the scrip of the issuer**

Company's Equity Shares are listed on both the BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE" )

<b>Particulars</b>	<b>Status</b>
(i) at the end of 1st FY (March 31, 2022)	Frequently Traded
(ii) at the end of 2nd FY (March 31, 2023)	Frequently Traded
(iii) at the end of 3rd FY (March 31, 2024)	Frequently Traded

**8 Change, if any, in directors of issuer from the disclosures in the offer document**

<b>Particulars</b>	<b>Name of Director</b>	<b>Appointed / Resigned</b>
at the end of 1st FY March 31, 2022	Munish Ravindra Verma	Resignation
at the end of 2nd FY March 31, 2023	Douglas Feagin (Resignation) Mark Schwartz (Retirement) Gopalamudram Sundararajan (Appointment) Vijay Shekhar Sharma (Reappointment) Madhur Deora (Appointment)	
at the end of 3rd FY March 31, 2024	Vivek Kumar Mathur (Resignation of Alternate Director as Ravi Chandra Adusumalli resumed)	

**9 Status of implementation of project/ commencement of commercial production**

<b>Particulars</b>	<b>Remarks</b>
(i) as disclosed in the offer document	
(ii) Actual implementation	Not Applicable
(iii) Reasons for delay in implementation, if any	

10 **Status of utilization of issue proceeds (INR cr)**

(i) as disclosed in the offer document

Particulars	Proposed Amount (Rs. million)	Utilized Amount (Rs. million)	Unutilized Amount (Rs. million)
Growing and strengthening our Paytm ecosystem, including through acquisition and retention of consumers and merchants and providing them with greater access to technology and financial services	43,000	43,000	-
Investing in new business initiatives, acquisitions and strategic partnerships	20,000	-	20,000
General corporate purposes	18,194	18,194	-
<b>Total</b>	<b>81,194</b>	<b>61,194</b>	<b>20,000</b>

11 **Comments of monitoring agency, if applicable - N/A**

(a) Comments on use of funds

(b) Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document

(c) Any other reservations expressed by the monitoring agency about the end use of funds

12 **Price-related data**

Designated SE BSE  
 Issue Price (Rs.) 2,150  
 Listing Date November 18, 2021

Price parameters	At close of listing day November 18, 2021	At close of 30th calendar day from listing day	At close of 90th calendar day from listing day	As at the end of March 31, 2022		
				Closing price	High	Low
Market Price	1,564.15	1,321.90	852	528	1,797	524
BSE Sensex	59,636.01	57,011.74	58,142	58,569	61,309	52,843
Price parameters	As at the end of March 31, 2023 <sup>(1)</sup>			As at the end of March 31, 2024		
	Closing price	High	Low	Closing price	High	Low
Market Price	637.00	834.30	441.05	402.8	987.4	325.3
BSE Sensex	58,992	63,284	51,360	73,651	74,119	59,106

Source: Stock Exchange data. Where the 30th day / 90th day/ March 31 of a particular year falls on a holiday, the immediately preceding trading day has been considered

1. Market price on BSE taken, being the designated stock exchange

2. High and Low based on closing prices

13 **Basis for Issue Price and Comparison with Peer Group & Industry Average**

Accounting ratio	Name of company	As disclosed in the offer document (1)	At the end of 1st FY March 31, 2022 (2)	At the end of 2nd FY March 31, 2023 (2)	At the end of 3rd FY March 31, 2024 (2)
EPS (Basic)	<b>Issuer: Consolidated</b>	(28)	(38)	(27)	(22)
	<b>Peer Group:</b>	No Peers available			
	<b>Industry Avg</b>	Not Available	Not Available	Not Available	Not Available
P/E	<b>Issuer: Consolidated</b>	NA	NA	NA	Not Available
	<b>Peer Group:</b>	No Peers available			
	<b>Industry Avg</b>	Not Available	Not Available	Not Available	Not Available
RoNW%	<b>Issuer: Consolidated</b>	(26)%	(23)%	(13)%	(11)%
	<b>Peer Group:</b>	No Peers available			
	<b>Industry Avg:</b>	Not Available	Not Available	Not Available	Not Available
NAV per share	<b>Issuer: Consolidated</b>	227.00	218	205	209
	<b>Peer Group:</b>	No Peers available			
	<b>Industry Avg:</b>	Not Available	Not Available	Not Available	Not Available

(1) Sourced from Prospectus dated November 11, 2021

(2) Based on company filings

(3) Information not provided as the relevant fiscal year has not completed / not disclosed in public domain

14 **Any other material information**

Particulars	Date
Resignation of Senior Management Personnel, Mr. Praveen Sharma, SVP - Business of the Company resigned	23-3-2024
NPCI grants approval to participate in UPI as a Third-Party Application Provider (TPAP) under multi-bank model	14-3-2024
Softbank disposed off holdings worth 2.17% in Q4FY24	28-2-2024

Source- Stock Exchange filings

For further updates and information, please refer stock exchange websites i.e. [www.bseindia.com](http://www.bseindia.com) and [www.nseindia.com](http://www.nseindia.com)